

**United States Bankruptcy Court
Southern District of New York**

In re: Lehman Brothers Holdings, Inc. et al.

Case No. 08-13555 (JMP) (Jointly Administered)

TRANSFER OF CLAIMS OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Credit Suisse AG

Credit Suisse International

Name of Transferee

Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 22854 (claim against Lehman Brothers Special Financing, Inc.)

Credit Suisse AG
Eleven Madison Avenue, 5th Floor
New York, New York 10010
Attn: Gil Golan
Tel: 212-325-2175
Fax: 212-743-4953

Amount of Claim: \$138,712,743.90 plus unliquidated portion of claim.

Date Claim Filed: September 21, 2009

Last Four Digits of Acct. #: _____

Phone: 212-538-9137

Last Four Digits of Acct. #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

CREDIT SUISSE AG, Cayman Islands Branch

By: Gil Golan **Authorized Signatory** Date: 2/15/11
Transferee/Transferee's Agent

By: Ronald Gotz **Authorized Signatory** Date: 2/15/11
Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

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CLAIM 22854 was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim other than for Security in the Clerk's office of this court on .

Credit Suisse International	Credit Suisse AG
<hr/> Name of Alleged Transferor	<hr/> Name of Transferee
Address of Alleged Transferor:	Address of Transferee:
Credit Suisse International Eleven Madison Avenue, 5 th Floor New York, New York 10010 Attn: Gil Golan Tel: 212-325-2175 Fax: 212-743-4953 e-mail: Gil.golan@credit-suisse.com	Credit Suisse AG Eleven Madison Avenue, 5 th Floor New York, New York 10010 Attn: Gil Golan Tel: 212-325-2175 Fax: 212-743-4953

~DEADLINE TO OBJECT TO TRANSFER~

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____

CLERK OF THE COURT